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RECORDATION NO. 24626-L FILED  
MAY 04 '06 3:47 PM  
SURFACE TRANSPORTATION BOARD

May 4, 2006

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of May 3, 2006. The primary document to which this is connected is recorded under Recordation No. 24626 and 24626-K. We request that one copy of this document be recorded under Recordation No. 24626-L.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of two GP-38-2 locomotives numbered BNSF 2004 and 2005.

Honorable Vernon A. Williams

May 4, 2006

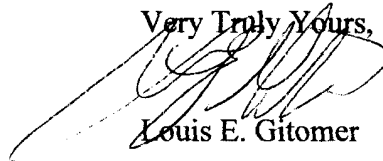
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A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer  
118 Sunnymeadow Lane  
Reisterstown, MD 21136

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering two GP-38-2 locomotives numbered BNSF 2004 and 2005.

Very Truly Yours,

A handwritten signature in dark ink, appearing to be 'L. Gitomer', written over the typed name.

Louis E. Gitomer

Enclosures

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS

MAY 04 '06

3:47 PM

SURFACE TRANSPORTATION BOARD

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 3<sup>rd</sup> day of May, 2006, releases the locomotives identified in the Attachment (the "Locomotive") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under recordation number 19632; (3) the Locomotive Security Agreement dated as of September 30, 2003 ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-H.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotive.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotive created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.


IN WITNESS WHEREOF, LaSalle has executed or caused this Instrument to be executed as of the date first above written.

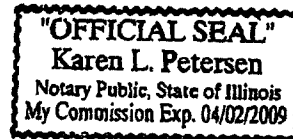
LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]Its: SENIOR VICE PRESIDENT

STATE OF Illinois )  
 ) ss.  
County of Lake )

On this 3<sup>rd</sup> day of May 2006, before me, Karen Petersen, the undersigned Notary Public, personally appeared Marais Montoya personally known to me to be the person who executed the within instrument as SVP on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

  
Notary Public for Illinois  
My Commission expires 4-2-09

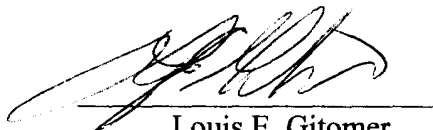


ATTACHMENT  
TO  
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS

<u>OLD UNIT #</u>	<u>NEW UNIT #</u>
NS 1362	BNSF 2004
NS 1369	BNSF 2005

# CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Termination and Release of Security Interests and Liens, dated as of May 3, 2006, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. Gitomer', is written over a horizontal line.

Louis E. Gitomer  
May 4, 2006